

Prestigious Chartered title for WFI



WFI has been awarded the prestigious Chartered Financial Planners status by the Chartered Insurance Institute (CII). This designation is only bestowed to leading firms in the financial advice sector and companies who bear the Chartered title will have shown an exemplary pursuit of the highest standards, commitment to professional service and dedication to ethical good practice.

The Director General of the Chartered Insurance Institute (CII), Dr Alexander Scott, noted: "The CII is dedicated to increasing levels of professionalism across the financial advice sector. Chartered status for firms of financial advisers creates an upper echelon of advice firms and helps increase the momentum of the whole sector as it seeks to drive up standards and performance."

