

Key Personnel



Mark Rendall CertPFS

Mark joined Legal & General as a Financial Consultant in 1985. Within just 4 years he had risen to become one of their leading senior Financial Consultants specialising in the corporate and investment market.

In 1990, Mark took over the reigns as Branch Manager of L&G's Financial Consultancy office in Sheffield, where he spearheaded and built a flourishing operation. January 1995 saw Mark leave L&G to establish Rendall & Co, his own Independent Financial Adviser firm, which merged with Whitehall Financial Independent in early 2002.

From 1997–2001, Mark also ran the financial services arm of the Sheffield firm of national Chartered Accountants BDO Stoy Haywood on a joint venture basis. This firm subsequently embraced independence under the name goodband viner taylor Chartered Accountants (gvt). Mark is a Director of gvt financial ltd, working extensively with many of gvt's clients and offering a consultancy service delivering financial advice.

Mark has attained the Chartered Insurance Institute Financial Planning Certificate, he is also one of a limited number of advisers to hold the pensions specialist G60 qualification.

His far-reaching experience with corporate and high net worth clients has led him to specialise in the more complex areas of financial advice, utilising sophisticated tax shelter schemes and commercial property investments.



Key Personnel



Mark is joint Managing Director of Whitehall Financial Independent Ltd (WFI) and together with his Co-Director Charles Gillespie, has built WFI into a large regional firm of independent financial advisers.

Services

■ Corporate Clients

- Corporate financial health check
- Executive & directors pension planning
- Business assurance protection
- Employee benefits
- Commercial property investment

■ Private Clients

- Financial health check
- Life assurance
- Retirement planning
- Pension transfers
- Tax efficient investments
- Inheritance tax planning
- Tax shelter investments
- Mortgages
- Long term care planning
- Commercial property investment

Your home may be repossessed if you do not keep up repayments on your mortgage.

There will be a fee for mortgage advice. The precise amount will depend upon your circumstances but we estimate it will be 0.5% of the loan amount, example: on a £100,000 advance, the fee payable would be £500. We also have a no fee option available.

Whitehall Financial Independent Limited are authorised and regulated by the Financial Services Authority.

The Financial Services Authority does not regulate taxation and trust advice and certain types of commercial mortgages.

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